



## Accelerated Route to Fellowship (International Arbitration) Assessment

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January 26 - 28, 2019, Houston, TX



**Presented and  
Organized by:**

**The Chartered Institute of Arbitrators,  
North American Branch (CI Arb) & the  
International Institute for Conflict  
Prevention and Resolution (CPR)**

**Event Sponsor:**

**Locke Lord LLP**

**Venue:** **Locke Lord LLP**  
**JPMorgan Chase Tower**  
**600 Travis, Suite 2800**  
**Houston, TX 77002**

## **Internationally Renowned Faculty**



**Amb. (r.) David Huebner, C.Arb:** David Huebner has more than 25 years' experience as an arbitrator and advocate in international, investment, and complex commercial arbitrations and is a CPR Distinguished Neutral. He has particular expertise in technology and life sciences disputes but has handled matters across a wide range of industry sectors, legal issues, and geographic regions. Currently resident in California, he hears cases internationally and has in the past been based for extended periods in Tokyo, Shanghai, and New York. Amb. Huebner served as the American Ambassador to New Zealand and the Independent State of Samoa from 2009 to early 2014, appointed by President Barack Obama.



**Trey Bergman, FCI Arb:** Trey Bergman has served as single arbitrator, panelist and chairman on hundreds of national and international arbitrations since 1990 in cases ranging from complex multi-party to simple disputes including banking, commercial, construction, consumer, contract, copyright, employment, franchise, health law, insurance, malpractice, oil & gas, partnership, personal injury, real estate, securities, and trademark matters. He is the current chair of the Alternative Dispute Resolution Section, State Bar of Texas, a Fellow and Board Member of the College Of Commercial Arbitrators. He is Board Certified in Civil Trial Law by the Texas Board of Legal Specialization and has arbitrated and mediated more than \$95 Billion in disputes.



**Lucy Greenwood, C.Arb:** 2017 Chair of the North America Branch of the Chartered Institute of Arbitrators. Lucy Greenwood is an independent arbitrator specializing in commercial disputes. She has over 20 years of experience in commercial arbitrations in a wealth of different industries. She is highly regarded for her prompt, efficient resolution of disputes and active case management of arbitrations and is recognized in Who's Who Arbitration, Legal 500 and Global Arbitration Review. She is a CPR Distinguished Neutral, Chartered Arbitrator, a Texas attorney and a Solicitor of the Supreme Court of England and Wales.



**James Reiman, FCI Arb:** Chair of the North America Branch of the Chartered Institute of Arbitrators. Jim Reiman is an arbitrator and mediator of domestic and international commercial disputes and is a CPR Distinguished Neutral. He has 18 years experience as a trial and commercial transactions attorney practicing in Chicago, IL law firms followed by 15+ years as CEO, chairman and board director of public and private companies in the US, UK and China. In addition to his ADR and board work, Jim is a member of the faculty of the University of Oxford's Oxford Programme on Negotiation.



## Accelerated Route to Fellowship (International Arbitration) Assessment

The three-day Accelerated Route to Fellowship program is a designed for senior practitioners in the field of dispute resolution. Fellowship is the highest grade of CI Arb membership and allows the use of the designation FCI Arb.

The program focuses on applicable laws and procedures for the conduct of efficient arbitration hearings in complex international cases. Satisfactory assessment of performance in role play exercises will permit the candidate to take the award writing examination for qualification as a Fellow of the Chartered Institute of Arbitrators, which will be administered as part of the program.

The three-day program is a process comprised of three elements:

### **1. Oral Assessment**

This element of the Accelerated Route to Fellowship Programme consists of two days of oral assessment based on a case study of a dispute. You will be assessed on your knowledge, judgment and self-presentation on a series of problems, written exercises and role play, as well as your reasoned award writing ability.

### **2. Written Assessment.**

Written assignments will be part of the assessment process during the workshop. *One of the written assignments will be prepared in advance of the workshop and will be collected early on the first day of the workshop.*

### **3. Award Writing Examination**

This element consists of a written open book examination in which an Award must be written and fully reasoned, based on the evidence in an arbitration proceeding. The exam is administered as part of this program. To receive a passing grade, the Award must meet international standards for enforcement. This element is included in the tuition cost of this program.

Following successful completion of the three elements described above candidates may apply for a Peer Interview. There will be a separate charge for the Peer Interview process: it is not included in the tuition cost of this program.

**Who Should Attend?** You are a practicing lawyer with at least 10 years litigation and/or Dispute Resolution experience. For further information regarding one's qualification to participate in the program, please contact Jim Reiman, Program Director ([jreiman@ReimanADR.com](mailto:jreiman@ReimanADR.com)).

**Assessment.** Continual assessment throughout the workshop, written submittals and award writing exam.

**Assessment Result.** Successfully passing the Oral and Written assessments at the Accelerated Route to Fellowship program allows the candidate to take the Award Writing Examination. Successful completion of the Award Writing Examination and (separate) Peer Review Interview allows the candidate to apply for Fellow status (for full details of route to Fellowship, please visit the CI Arb website [www.ciarb.org](http://www.ciarb.org)). Candidates can apply for Associate membership with the Chartered Institute of Arbitrators at any time.



## Frequently Asked Questions

### What will happen in the oral assessment sessions?

You will be in small groups with two or more assessors. You will be given a case study of a commercial contract and the events which lead to a dispute between a number of parties. During the assessment workshops, various situations or problems which might arise during arbitration will be put to you and you will discuss how you would deal with them. There are also written exercises and role plays.

### What grade of membership will I be entitled to?

You may apply as an Associate member at any time.

If you do not pass the oral and written assessments, you will not be permitted to take the Award Writing Exam.

If you pass the oral and written assessments for the Accelerated Route to Fellowship program, and are not already a member, you will be entitled to apply for Member status. This applies whether you pass the Award Writing Exam or not. Applying for Member status as soon as possible is encouraged as all persons applying for Fellow status must first be Members of the Institute.

If you do not pass the Award Writing Exam, you will not be permitted to proceed to the Peer Interview process for Fellowship status.

If you successfully pass the oral and written assessments for the Accelerated Route to Fellowship program as well as the Award Writing Exam you will be able to apply for a Peer Interview, following successful completion of which you may apply to upgrade your membership level from Member to Fellow status.

### CLE Credit?

CLE credits for Texas, California, Massachusetts, Illinois and other states are pending. Forms for filing in other states will be provided. CLE credits earned are between 8 and 12 credits depending upon the state.

## Timing and Scheduling

The workshops will commence at 9:00 AM on Saturday, January 26, 2019 and will conclude at 5:00 PM on Sunday, January 27, 2019. The award writing examination will commence at 9:00 AM and conclude at 1:30 PM on Monday, January 28, 2019. For those scheduling flights, we suggest you plan on departing the host venue's offices no earlier than 2:30 p.m. to assure that you've time to properly turn in your exam, complete all post-exam forms, and receive your Certificate of Attendance.

There will be a cocktail and dinner for Candidates and Faculty on Saturday, January 26, 2019 starting at 6:30 PM. The cost of this dinner is included in your tuition fee.

All participants will receive a VIP invitation to CPR's 'Cocktails and Conversation' energy-insider panel and networking event on Wednesday, January 23, 2019 at 6 p.m. at Baker Hostetler's event space in Houston.



**We are anticipating strong demand for this program and would ask that you register at the earliest possible date.**

## **Venue**

Locke Lord LLP – Houston  
JPMorgan Chase Tower  
600 Travis  
Suite 2800  
Houston, TX 77002

## **Hotel Information**

Nearby hotels include:

### **JW Marriott Houston Downtown**

[www.marriott.com](http://www.marriott.com)  
[806 Main St, Houston, TX 77002](http://806>Main%20St,%20Houston,%20TX%2077002)  
(713) 237-1111

### **Magnolia Hotel Houston, a Tribute Portfolio Hotel**

[www.marriott.com](http://www.marriott.com)  
[1100 Texas St, Houston, TX 77002](http://1100%20Texas%20St,%20Houston,%20TX%2077002)  
(713) 221-0011

### **Hyatt Regency Houston**

[www.hyatt.com](http://www.hyatt.com)  
[1200 Louisiana St, Houston, TX 77002](http://1200%20Louisiana%20St,%20Houston,%20TX%2077002)  
(713) 654-1234

### **Hilton Americas-Houston**

[www3.hilton.com](http://www3.hilton.com)  
[1600 Lamar St, Houston, TX 77010](http://1600%20Lamar%20St,%20Houston,%20TX%2077010)  
(713) 739-8000

## **Other nearby hotels:**

### **The Sam Houston, Curio Collection by Hilton**

1117 Prairie Street,  
Houston, TX 77002  
+1-832-200-8800  
<https://curiocollection3.hilton.com/en/hotels/texas/the-sam-houston-curio-collection-by-hilton-HOUTSQQ/index.html>

### **Club Quarters, Houston**

720 Fannin Street  
Houston, TX 77002  
+1-713-224-6400  
<https://clubquartershotels.com/locations/club-quarters-hotel-houston>

### **Aloft Houston Downtown**

820 Fannin Street  
Houston, TX 77002



713-225-0200

<https://www.marriott.com/hotels/travel/houdw-aloft-houston-downtown/>

### Continuing Legal Education (CLE)

CLE credits for Texas, California, Massachusetts, Illinois and other states are pending. Forms for filing in other states will be provided. CLE credits earned are between 8 and 12 credits depending upon the state.

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### Accelerated Route to Fellowship Program registration fee: \$1,950.00\*

\* Fee includes all workshop materials, coffee, refreshments, continental breakfast, lunch and dinner on January 26, 2019, continental breakfast and lunch on January 27, 2019, a continental breakfast on January 28, 2019 and a VIP invitation to CPR's 'Cocktails and Conversation' energy-insider panel and networking event on Wednesday, January 23, 2019. Tuition for Accelerated Route to Fellowship Program includes the Oral Assessment and Award Writing examination. For applicants requiring a Visa Letter there is an additional cost of \$75 (to defray expenses).

**Cancellation:** A cancellation fee of \$150 will be charged if cancellation is prior to December 1, 2018; \$500 if after December 1, 2018 but prior January 12, 2019. No tuition refunds will be made if cancellation is after January 12, 2019, however the full tuition sum paid less \$500 may be credited toward a future Accelerated Route to Fellowship program offered by the North America Branch of the Chartered Institute of Arbitrators.

**CPR MEMBERS: \$1,650.00 per registrant**  
**CI Arb MEMBERS UPGRADING TO FELLOW: \$1,650 per registrant**  
**GROUP PRICING: 3 or more registrants from the same firm - \$1,750.00 per registrant**

## Registration and Additional Information

On-line registration and additional information for the program is available at <https://www.cpradr.org/events-classes/skills-cle-training/upcoming/2019-01-26-accelerated-route-to-fellowship-international-arbitration-assessment>

All registrants will receive a **VIP invitation** to [CPR's Cocktails and Conversation](#) Houston regional panel and networking event on **January 23, 2019**.

### The course is being held at:

Locke Lord LLP – Houston  
JPMorgan Chase Tower  
600 Travis  
Suite 2800  
Houston, TX 77002

Please feel free to contact Jim Reiman, Chair of the North American Branch of the Chartered Institute of Arbitrators and Program Director for this event, with any questions at [jreiman@ReimanADR.com](mailto:jreiman@ReimanADR.com)